

## **DMR-QA Reporting – An eDATA Refresher**

Brian Stringer Proficiency Testing Technical Specialist

#### Webinar survey – your feedback is appreciated!

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#### eDATA Refresher

Report DMR-QA results successfully

- Key Learning Topics
  - Logging into and entering study results into eDATA
  - Releasing results to NPDES permittees
  - How to avoid common reporting errors
  - Corrective Action
- Speaker Brian Stringer
  - Proficiency Testing Technical Specialist

#### Key DMR-QA 44 Dates

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#### WP studies meet DMR-QA 44 requirements

2024 Study	Opens	Closes
WP-348	January 16	March 1
WP-349	February 12	March 28
WP-350	March 11	April 25
WP-351	April 15	May 30
WP-352	May 13	June 27
WP-353	June 10	July 25
WP-354	July 15	Aug 29

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- Report WP results by the close of the WP study
- WP graded reports are issued within 2 business days
- WP study must close by August 30, 2024

#### Avoid common reporting errors

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You know how to perform the test, now let's report the correct results

- Read the instructions sent with the samples
  - They includes storage requirements, dilution instructions and reporting information
- Review Data Reporting Forms <u>before</u> starting your analysis
  - Concentration Ranges show the manufacturing range for each analyte
  - Note the reporting units for each analyte, such as mg/L or  $\mu$ g/L
- Report results that are for tests:
  - Performed at your in-house lab
  - On your NPDES permit
  - On the WET or Chemistry/Microbiology Analyte Checklists

![](_page_6_Picture_0.jpeg)

#### Avoid common reporting errors

- Report results for the correct analyte
  - Demand (BOD, CBOD, COD or TOC)
  - Solids (TSS, TDS or TS)
  - Wastewater Coliforms (Total Coliforms, Fecal Coliforms or E.coli)

(MF vs. MPN-Multiple Well vs. MPN-Multiple Tube)

- Report results from the PT standard (DMR-QA or WP) and not from QC samples
  - Labels for PT standards have a green edge, list the study number (DMR-QA or WP) and the lot number
  - Labels for QC samples have a blue edge, the name "QC", and list the lot number (which should match the Certificates of Analysis you received with the samples)
- Report your results on time
  - That could be the close date of the DMR-QA study or a WP

#### Logging in to eDATA

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- Go to <u>www.eraqc.com</u> and click on the blue "eDATA login" link at the top, then select the "eDATA login" button
- Enter your Username and Password
- Don't remember your password? Use the Create/Reset ERA Password on the right
- If you don't remember your Username, are new to eDATA, or have any trouble logging in, call us at 1-800-372-0122 and select option 2 for PT Reporting
- To update the contacts on your account, go to your customer number in the upper right, select Customer Information, then expand the Contacts section

#### Updating contact information

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Contacts							Collapse 🔺
				$\bigcirc$			
Name	Title	Work Phone Number	Email Address	Primary	Role	Edit	Delete
Brian Stringer	Technical Specialist	(800) 372-0122	Interlabgroup@waters.com	L/P	Administrator	1	•
Quality Manager	QA Manager	(800) 372-0122	Quality@demo.na		Administrator	1	•
• Add a new Contact				$\checkmark$			

- The primary lab contact has the letter "L" under Primary
- The primary NPDES permittee contact has the letter "P"
- If you don't see anything under Role, select the blue Edit pencil
  - Enter a Username, not the customer # or full email address
- Select a Role (Permission level)
  - Administrator can enter data and delete or add contacts
- Select Save to receive an email to reset your password

#### The Home Page

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![](_page_9_Picture_2.jpeg)

![](_page_10_Picture_0.jpeg)

### Step 1 – Verifying your information

Inter Mailing Address									
DMR-QA 44 (5/17/2024 - 8/2/2024)	Enter Mailing Address	Select Agencies & Add Third Parties	Enter & Verify Data	Customize Age Reports (option	ncy NPDES al) Reportin	Permittee g			
Contact Information Existing Contacts Stringer, Brian	✓ Ø								
First Name Brian	Middle Na	me		ast Name Stringer		Title Technical Specialist		Phone Number (800) 372-0122	
Fax Number	Email	Address group@waters.com		C999999		Receive Final Reports PDF Only	~		

- Read the pop-up statement and answer "Okay"
  - Note: this is the Lab contact, not necessarily the DMR-QA permittee report contact
  - Make any changes or select a new contact
  - Select the green "Save & Continue" button

#### Step 2 – Selecting Agencies

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DMR-QA 44	<b>Ø</b>		3		-0				
(5/17/2024 - 8/2/2024)	Enter Mailing Address	Select Agencies & Add Third Parties	Enter & Verify Data	Customize Agency Reports (optional)	NPDES Permittee Reporting				
		Agencie	s & ThirdPartie	s		×			
Agency Selection		The state WP or W these sta Button o Data.	es listed on this p astewater accredi ates, click the box r select "Reportin	age will accept laborator tation. If you would like to the left of the state a g to DMR-QA Coordinato	ies' DMRQA results to satis' ERA to send your results to and then click the "Save & ( or only" to continue to Step	y state one of Continue" 3 - Enter			
Select previously chosen ag	gencies						Company	State	Edit Delete
Reporting to DMR-QA	Coordinator Only					Okay	Environmental Lab	со	/ 0
• Add more agencies					• Add third party				
								SAVE &	CONTINUE

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#### Step 2 – Selecting Agencies

- If you hold state lab accreditation, check the box by your state
  - If this is your first study, search for your state under "Add more agencies"
  - If your state is not listed, it means they don't use the DMR-QA study for state certification
- If you are using DMR-QA 44 to meet your DMR-QA requirements only, simply check "Reporting to DMR-QA Coordinator Only"
- If you are using a WP study to meet your DMR-QA requirements only, simply check "No agencies required"
- Select the green "Save & Continue" button

#### Waters<sup>™</sup> | ♦ ERA. Step 3 – Enter & Submit Data (Enrolled Standards List) **ODATA** ERA IT Test Search for studies Studies Reports DMR-QA Statistics Resources E438859 Home > Open Studies > Enter Mailing Address > Select Agencies & Add Third Parties > Enter Data **Enrolled Standards** DMR-QA 44 (5/17/2024 - 8/2/2024) Enter Select Agencies & Enter & Customize Agency NPDES Permittee Verify Data Mailing Address Add Third Parties Reports (optional) Reporting NOTE: All standards with check marks are saved and submitted. You will still be able to make changes to the results and save them until the study closes. For Quik Response or SSAS projects you must complete the evaluate and report step to close the study and receive your report. CSV DATA UPLOAD Filter by Hardness (cat# 580) Demand (cat# 578) Verify Data Verify Data 8 pH (cat# 577) Total Residual Chlorine (cat# 587) Verify Data Verify Data

Exercise 2 Exter Mailing Address > Select Agencies & Add Third Parties > Enter Data > PH (car# 577)	<b>ERA</b>
Home > Open Studies > Enter Mailing Address > Select Agencies & Add Third Parties > Enter Data > pH (cat# 577)         Data Entry         DMR-QA 44 (5/17/2024 - 8/2/2024) > pH (cat# 577)         Method Title         Method 1         Check if NELAC code is not required       Report Data by Analyte © Report Data by Standard         Method Title         Method 1         Image:	
Data Entry          DMR-QA 44 (5/17/2024 - 8/2/2024) > pH (cat# 577)       Image: Copy this method	
DMR-QA 44 (5/17/2024 - 8/2/2024) > pH (cat# 577)     Method Title   Method 1   Check if NELAC code is not required   Report Data by Analyte     Image: Concentration   Image: Concentration   Bate/Revised   Revise All	
Method 1         Check if NELAC code is not required       Report Data by Analyte       Report Data by Standard       Show Mu         Method       Rev/Edition       NELAC Code       Tech Key       Analysis Date         Method       Rev/Edition       NELAC Code       Tech Key       Analysis Date         No.       Analyte       Signs       Datapoint Unit       Concentration Revise All       Late/Revised Revise All	method
Check if NELAC code is not required Report Data by Analyte Report Data by Standard Show M. Method Rev/Edition NELAC Code Tech Key Analysis Date No. Analyte Signs Datapoint Unit Concentration Late/Revised Revise All	
No. Analyte Signs Datapoint Unit Concentration Late/Revised Range Revise All	<u>re</u> •
1900 pH S.U. 5.00 - 10.0 <u>Revise</u>	
RETURN TO STANDARDS LIST VIEW SUMMARY SAVE	

#### Entering methods into eDATA

- Click in the Method box (not the Method Title box)
- Look for your method in the list, or type a little to narrow the search
- Standard Methods (SM) are listed two ways
  - Pick the method with the revision year
     Such as SM 4500-H+ B-2011
    - This will put the year in the Rev/Edition box
  - Or pick the one without the year
    - Such as SM4500-H+ B
    - This populate the Rev/Edition with "online"
    - Click in the Rev/Edition box to select the Edition you want, such as 22<sup>nd</sup> ED 2011

![](_page_15_Figure_10.jpeg)

#### Entering methods into eDATA

- If your method is not in the list, you can type anything you want for the method description
  - If you enter your own method, check the box labeled:

"Check if NELAC code is not required"

Meth	nod	Rev/Edition		NELAC Co	ode		Tech Key	Analysis Date	
Q	In house method								۵
No.	Analyte		Signs	Datapoint	Unit	Concentration Range	Late/Revised Revise All		
1900	pH				S.U.	5.00 - 10.0	Revise		

![](_page_16_Figure_5.jpeg)

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#### **Entering Analysis Date and Datapoint**

- Select your Analysis Date from the drop-down calendar
- Enter your test results in the Datapoint field
  - Don't check the < Sign unless you couldn't detect the analyte
- Review the entered results
  - Did you report on the right line for your test?
  - Is the reported value in the right units?
  - Does your result make sense given the Concentration Ranges?
- Select the green "Save" button
- The pop-up box will say "Your data has been saved. Do you want to go to the list of Standards?"

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- Select Yes

![](_page_18_Picture_0.jpeg)

#### Continuing to enter study results

- You can now log out and finish your data entry later or keep going
- To continue with data entry
  - Select another standard
  - Enter the new test results
    - Datapoint
    - Method
    - Analysis Date
  - Select Save
  - Return to the Enrolled Standards list
  - Continue until all standards are green with a checkmark

![](_page_19_Picture_12.jpeg)

#### Releasing results to your in-house NPDES permit

- You have entered your results, now link them to your NPDES permits
- NPDES permittees performing in-house testing will see a red button labeled Release Data To Your Permit
- Option 1 If you are using this study for your in-house permit only, just hit the red button
  - This will link all your DMR-QA analytes to your in-house permit
  - Step 5 "NPDES Permittee Reporting" is now green with a checkmark
  - Note: the Release button stays red in case you need to use it again
  - Select View Study Summary to see that the permit number is now included
  - You are done!
- Option 2 If you ran these tests for multiple permittees, or you don't want all your results sent to your DMR-QA Coordinator, go to Step 5 NPDES Permittee Reporting

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![](_page_21_Picture_0.jpeg)

#### Step 5 - NPDES Permittee Reporting

p 1: Select Permittees	Step 2: Select Analytes	Step 3: Release to Permittee
p 1: Select Permittees	Step 2: Select Analytes	Step 3: Release to Permittee
MITTEE STATUS REPORT K ALL ANALYTES TO SELECTED PERMITTEES LETE SELECTED PERMITTEES		

### Adding NPDES permits

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- For new permits, search using the blue Add button
  - If found, select them and then hit the Add Permittees button
  - If not found, send an email with the facility name, NPDES permit number, mailing address, physical address, and contact information, to interlabgroup@eraqc.com
- You're now ready to release your results using the check boxes and blue buttons at the bottom of the screen

#### Releasing all results to a permittee

- To release all your test results to one or more permittees
  - Check the box next to the permit number(s)
  - Select Link All Analytes to Selected Permittees
  - Uncheck and then re-check the box(es) next to the permit number(s)
  - Select Release Selected Permittees
- The status for each permit is now green and says Released

![](_page_23_Picture_7.jpeg)

![](_page_23_Picture_8.jpeg)

#### Selecting the tests for a permittee

- To release only select test results to permittees
  - Click directly on a permit number (not in the check box)
  - This displays your tests in Step 2
  - Check the tests you want
    - For individual tests
    - Or by using Select All
  - Select Save & Continue
  - Select Add Permittee To Step 3

Search By:	CO0000001-EF Contact: Come Address: 1634	t Analytes RA ell i1 Table Mountain Parkway, Golde	en, CO, 80403	Phone: (303) 463-3530 Email: audrey_cornell@waters.com	
ilter By: All	Select All	Standard/Analytes	Reported Value	Method Description	
Select Status Permittee Permittee		Hardness Total Suspended Solids	12.3	ASTM D511-938	
Needs CO000001 ERA		рН			
		рH	5.00	SM4500H+ B	
		Demand			
		BOD	200	BOD Method	
		CBOD	180	CBOD Method	
		тос	12.3	TOC Method	
		Total Residual Chlorine			
		Free Residual Chlorine	1.23	SM 4500-CI G-2011	
		Total Residual Chlorine	1.23	SM 4500-CI G-2011	
	-				
PERMITTEE STATUS REPORT	CANCEL	VE & CONTINUE ADD PERMIT	TEE TO STEP 3		
DELETE SELECTED PERMITTEES					
RELEASE SELECTED PERMITTEES					

![](_page_24_Picture_10.jpeg)

![](_page_25_Picture_0.jpeg)

#### Releasing results to a permittee

- Now in Step 3, check the box next to the permit and select the blue Release Results to Permittee
- The status for each permit will change to green and Released
- Repeat for all the NPDES permits you do testing for

![](_page_25_Picture_5.jpeg)

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![](_page_26_Picture_0.jpeg)

#### Summary of Data Entry

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- Return to the Enter & Verify Data Step
  - Select Email Study Summary to receive an email attachment
  - Select View Study Summary to print or save as a PDF file

Enrolled Standards							
DMR-QA 44 (5/17/2024 - 8/2/2024)	Enter Mailing Address	Select Agencies & Add Third Parties	Enter & Verify Data	Customize Agency Reports (optional)	NPDES Permittee Reporting		
NOTE: All standards with check marks receive your report. RELEASE DATA TO YOUR PERM	are saved and submitte	d. You will still be able to DATA UPLOAD	make changes to the res	sults and save them until t	he study closes. For Quik Response or SSAS projects you must comple VIEW STUDY SUMMARY	te the evaluate and report step to close the study ar Filter by	ıd V
O Hardness (cat# 580)			View Sun	nmary Verify Data	Demand (cat # 578)	View Summary Verify E	)ata
OH (cat# 577)			View Sun	nmary Verify Data	Total Residual Chlorine (cat# 587)	View Summary Verify D	)ata
						RETURN TO OPEN STUDIES	

#### The role of contract laboratories

- Permittees notify their contract labs of their DMR-QA requirements
- Contract labs order WP or DMR-QA samples, perform the analysis, report their results by the appropriate study deadline, and release their results to the NPDES permit numbers for their customers
- No later than August 30, labs link results to NPDES permits to be included in the reports ERA sends to the permittees and State DMR-QA Coordinators
- Permittees can check the status of their contract labs data by following the instructions on the following slide "Retrieving the DMR-QA permittee final report"
- Corrective action steps for contract labs are described on the slide "Corrective Action Process"

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#### Reviewing tests released to your NPDES permit

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- In eDATA, hover on DMR-QA at the top and select Review DMR-QA Data
- This shows the contact for graded DMR-QA 44 permittee report
  - Make any necessary changes or select a different contact using the drop-down list
  - To add a new contact, go to Customer Information under your customer number in the upper right of the screen
- Next is a list of labs who released data to your NPDES permit number
- To see the tests, select Review Analytes
  - By August 30 you can uncheck any analytes you don't need and select Save
- When final reports have been issued, two green buttons will appear
  - "Generate Report" opens a copy of your NPDES Permittee Data Report Form and Chemistry/Microbiology and WET Analyte Checklists
  - "Permittee Final Report" opens your complete graded DMR-QA 44 report

### EPA Forms & Checklists for State DMR-QA Coordinators Waters<sup>\*\*</sup> | © ERA

- On September 27 ERA will send graded reports to Labs, Permittees, and State DMR-QA Coordinators
- Permittee reports include copies of the following forms from the EPA's DMR-QA Study 44 announcement letter, where appropriate:
  - NPDES Permittee Data Report Form (page 13)
  - Identification of all Chem, Micro and Wet Laboratories (page 14)
  - Chemistry/Microbiology Analyte Checklists (page 15) for each lab
  - Whole Effluent Toxicity (WET) Analyte Checklists (page16) for each lab
- Permittees are to send a signed copy of the NPDES Permittee Data Report Form, along with signed copies of the Chemistry/Microbiology Checklists and/or WET Analyte Checklists for each laboratory used, to their State DMR-QA Coordinator by October 25

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#### **Corrective Action Process**

- Unfortunately, problems can occur, but all is not lost
- If your contract lab uses ERA and receives any Not Acceptable results, we'll include information about this in your graded DMR-QA 44 permittee report
  - If a retest study is required in your state, contract labs are to send retest results to permittees as soon as possible
- If your in-house lab receives any Not Acceptable results, ERA will include an order form if we believe a retest is required in your state
  - Retests might involve a WP study, a Quick Response PT, or a QC sample (we will help you
    order the right product to meet your corrective action requirements)
- QC samples can be very useful during any corrective action investigation
- Permittees are to submit a corrective action report, including any retest results, to their State DMR-QA Coordinator by December 6

#### Available Resources

- Additional Information Available at ERAQC.com
  - DMR-QA 44 EPA Announcement Letter
  - Analysis Tips and Videos on a variety of DMR-QA Topics
     BOD, pH, Solids, Reporting, etc.
  - CRM's for all your DMR-QA needs
     Microbiology, WET, pH, Demand, Solids, Residual Chlorine, etc.
  - DMR-QA Planning Guide
  - DMR-QA Order Form
- Technical Support, call 1-800-372-0122 ext 4
- Reporting, call 1-800-372-0122 ext 2, or email to interlabgroup@eraqc.com
- Quotes & Ordering, call 1-800-372-0122 ext 1, or email to info@eraqc.com

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# Live Q&A Session: DMR-QA Reporting - An eDATA Refresher

Please submit your questions into the Q&A Chatbox

https://www.eraqc.com/dmr-qa